

November 12, 2020

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001.

Dear Sir,

**Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015**

With reference to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

**1. Credit Rating:**

**Instrument Rating:**

**CRISIL:**

Long term debt instruments and Long term bank facilities: Continues to be CRISIL AAA/Stable  
Sub-ordinated debt: Continues to be CRISIL AAA/Stable  
Nifty /Market linked debentures: Continues to be CRISIL PP-MLD AAAr/Stable  
Short term debt instruments and Short term bank facilities: Continues to be CRISIL A1+

**ICRA:**

Long term debt instruments and Long term bank facilities: Continues to be [ICRA]AAA(Stable)  
Sub-ordinated debt: Continues to be [ICRA]AAA(Stable)  
Nifty linked debentures: Continues to be PP-MLD[ICRA]AAA(Stable)  
Short term debt instruments: continues to be [ICRA]A1+

**2. Debt Equity Ratio:** The Debt Equity Ratio of the Company is 2.26 (times)

**Kotak Mahindra Prime Limited**

CIN: U67200MH1996PLC097730

**Registered Office:** 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, India.

Tel. No.022-66056825, Fax No. 022-67259086, [service.carfinance@kotak.com](mailto:service.carfinance@kotak.com), website: [www.carloan.kotak.com](http://www.carloan.kotak.com)

3. **Details of previous due dates:** for the payment of interest / repayment of principal of Non-Convertible Debt Securities and Commercial Paper for the period April 01, 2020 to September 30, 2020 – as per attached Annexure I
4. **Details of next due dates:** for the payment of interest / repayment of principal of Non-Convertible Debt Securities and Commercial Paper for the period October 01, 2020 to March 31, 2021 - as per attached Annexure II
5. **Outstanding Redeemable Preference Shares:** NIL
6. **Capital Redemption Reserve:** ₹100 lakhs
7. **Debenture Redemption Reserve (DRR):** Nil

As per Rule 18(7)(b)(iii)(B) of Companies (Share Capital and Debentures) Rules 2014, read with the Companies Act, 2013, no DRR is required in case of privately placed debentures for NBFCs registered with Reserve Bank of India under section 45- IA of the RBI Act, 1934.

8. **Net Worth:** ₹7,69,553.35 Lakhs
9. **Net Profit after tax:** ₹10,952.697 Lakhs
10. **Earnings per share (of `10 each):** Basic and Diluted – ₹313.36

Thanking You,

Yours faithfully,

For **Kotak Mahindra Prime Limited**

**Kiran Tangudu**

Compliance Officer

**Kotak Mahindra Prime Limited**

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Kotak Mahindra Prime Limited

Annexure I - pursuant to Regulation 52(4)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of previous interest and principal payments for privately placed Listed Debentures for the period April 01, 2020 - September 30, 2020

Rs. in lakh

Sr. No	ISIN	Previous Interest Due Date (For the period 01.04.2020 to 30.09.2020)	Actual Interest Payment Date (For the period 01.04.2020 to 30.09.2020)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916D08CX6	1-Jun-20	1-Jun-20	202.55	Yes	1-Dec-20	After 30-September-2020	-	Not Applicable
2	INE916D08DN5	22-Jun-20	22-Jun-20	199.78	Yes	22-Jun-21	After 30-September-2020	-	Not Applicable
3	INE916D08DO3	30-Jun-20	30-Jun-20	129.25	Yes	30-Jun-21	After 30-September-2020	-	Not Applicable
4	INE916D08DP0	30-Jun-20	30-Jun-20	53.85	Yes	30-Jun-21	After 30-September-2020	-	Not Applicable
5	INE916D08DQ8	23-Sep-20	23-Sep-20	550.00	Yes	23-Sep-21	After 30-September-2020	-	Not Applicable
6	INE916D08DR6	28-Sep-20	28-Sep-20	447.54	Yes	28-Sep-21	After 30-September-2020	-	Not Applicable
7	INE916D08DS4	25-Sep-20	25-Sep-20	260.00	Yes	23-Sep-22	After 30-September-2020	-	Not Applicable
8	INE916D09057	1-Jun-20	1-Jun-20	50.64	Yes	1-Dec-20	After 30-September-2020	-	Not Applicable
9	INE916DA7MX1	7-Apr-20	7-Apr-20	3.87	Yes	7-Apr-20	7-Apr-20	1,000.00	Yes
10	INE916DA7NG4	13-Apr-20	13-Apr-20	194.39	Yes	13-Apr-20	13-Apr-20	2,500.00	Yes
11	INE916DA7NU5	15-May-20	15-May-20	116.78	Yes	15-May-20	15-May-20	1,500.00	Yes
12	INE916DA7NV3	18-May-20	18-May-20	779.48	Yes	16-Jul-20	16-Jul-20	10,000.00	Yes
13	INE916DA7NV3	16-Jul-20	16-Jul-20	130.27	Yes	16-Jul-20	16-Jul-20		
14	INE916DA7OD9	22-May-20	22-May-20	582.24	Yes	22-May-20	22-May-20	7,500.00	Yes
15	INE916DA7OE7	22-May-20	22-May-20	77.99	Yes	22-Jun-20	22-Jun-20	1,000.00	Yes
16	INE916DA7OE7	22-Jun-20	22-Jun-20	6.62	Yes	22-Jun-20	22-Jun-20		
17	INE916DA7OI8	22-May-20	22-May-20	38.94	Yes	22-Sep-20	22-Sep-20	500.00	Yes
18	INE916DA7OI8	22-Sep-20	22-Sep-20	13.12	Yes	22-Sep-20	22-Sep-20		
19	INE916DA7OK4	22-May-20	22-May-20	38.93	Yes	23-Nov-20	After 30-September-2020	-	Not Applicable
20	INE916DA7OL2	22-May-20	22-May-20	38.93	Yes	22-Dec-20	After 30-September-2020	-	Not Applicable
21	INE916DA7OT5	20-Jul-20	20-Jul-20	1,125.00	Yes	11-Aug-20	11-Aug-20	15,000.00	Yes
22	INE916DA7OT5	11-Aug-20	11-Aug-20	67.81	Yes	11-Aug-20	11-Aug-20		
23	INE916DA7OZ2	4-Sep-20	4-Sep-20	2,971.10	Yes	14-Oct-20	After 30-September-2020	-	Not Applicable
24	INE916DA7PD6	11-Jun-20	11-Jun-20	4,563.11	Yes	11-Jun-20	11-Jun-20	61,000.00	Yes
25	INE916DA7PV8	10-Jul-20	10-Jul-20	5,678.19	Yes	29-Dec-21	After 30-September-2020	-	Not Applicable
26	INE916DA7PW6	17-Jul-20	17-Jul-20	6,117.55	Yes	17-Jul-20	17-Jul-20	34,520.00	Yes
27	INE916DA7PZ9	17-Aug-20	17-Aug-20	3,622.50	Yes	28-Sep-21	After 30-September-2020	-	Not Applicable
28	INE916DA7QB8	29-Jun-20	29-Jun-20	5,142.00	Yes	28-Jun-21	After 30-September-2020	-	Not Applicable
29	INE916DA7QD4	25-Aug-20	25-Aug-20	535.90	Yes	25-Aug-20	25-Aug-20	5,000.00	Yes
30	INE916DA7MY9	Not Applicable	Not Applicable	Not Applicable	Not Applicable	22-Apr-20	22-Apr-20	180.00	Yes
31	INE916DA7MZ6^	Not Applicable	Not Applicable	Not Applicable	Not Applicable	24-Apr-20	24-Apr-20	10,000.00	Yes
32	INE916DA7NA7	Not Applicable	Not Applicable	Not Applicable	Not Applicable	8-May-20	8-May-20	2,520.00	Yes

Sr. No	ISIN	Previous Interest Due Date (For the period 01.04.2020 to 30.09.2020)	Actual Interest Payment Date (For the period 01.04.2020 to 30.09.2020)	Interest Amount	Whether Interest paid	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
33	INE916DA7NB5	Not Applicable	Not Applicable	Not Applicable	Not Applicable	5-May-20	5-May-20	1,530.00	Yes
34	INE916DA7NC3	Not Applicable	Not Applicable	Not Applicable	Not Applicable	20-May-20	20-May-20	2,160.00	Yes
35	INE916DA7NH2	Not Applicable	Not Applicable	Not Applicable	Not Applicable	14-May-20	14-May-20	5,290.00	Yes
36	INE916DA7NJ8	Not Applicable	Not Applicable	Not Applicable	Not Applicable	12-May-20	12-May-20	2,580.00	Yes
37	INE916DA7NS9	Not Applicable	Not Applicable	Not Applicable	Not Applicable	28-Apr-20	28-Apr-20	340.00	Yes
38	INE916DA7NT7	Not Applicable	Not Applicable	Not Applicable	Not Applicable	6-May-20	6-May-20	1,500.00	Yes
39	INE916DA7OC1^	Not Applicable	Not Applicable	Not Applicable	Not Applicable	20-May-20	20-May-20	15,000.00	Yes
40	INE916DA7OF4	Not Applicable	Not Applicable	Not Applicable	Not Applicable	30-Jun-20	30-Jun-20	1,450.00	Yes
41	INE916DA7OG2	Not Applicable	Not Applicable	Not Applicable	Not Applicable	8-Jul-20	8-Jul-20	2,840.00	Yes
42	INE916DA7OH0	Not Applicable	Not Applicable	Not Applicable	Not Applicable	17-Aug-20	17-Aug-20	4,060.00	Yes
43	INE916DA7OM0	Not Applicable	Not Applicable	Not Applicable	Not Applicable	6-Jul-20	6-Jul-20	4,140.00	Yes
44	INE916DA7OW9	Not Applicable	Not Applicable	Not Applicable	Not Applicable	9-Sep-20	9-Sep-20	49,230.00	Yes
45	INE916DA7PQ8	Not Applicable	Not Applicable	Not Applicable	Not Applicable	14-Apr-20	13-Apr-20	33,080.00	Yes
<b>Notes:</b>									
Previous Interest Due Date (i.e. the day when interest was due)									
^For ISIN INE916DA7MZ6 and ISIN INE916DA7OC1 Premium on redemption was paid of Rs. 2638.55 lakh and Rs 3771.57 lakh, no interest was payable on said securities.									

**For Kotak Mahindra Prime Limited**

**Kiran Tangudu  
Company Secretary**

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Kotak Mahindra Prime Limited

Annexure II - pursuant to Regulation 52(4)(e) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of next interest and principal payments for privately placed Listed Debentures for the period October 01, 2020 to March 31, 2021

Rs. in lakh

Sr. No	ISIN	Next Interest Schedule Date	Interest Amount	Maturity Date	Principal Amount	Redemption Premium
1	INE916DA7PA2	13-Oct-2020	3,637.50	10-Nov-2020	48,500.00	Not Applicable
2	INE916DA7OZ2	14-Oct-2020	325.60	14-Oct-2020	40,700.00	Not Applicable
3	INE916DA7QC6	28-Oct-2020	5,442.19	28-Oct-2021	Payable after 31.03.2021	Not Applicable
4	INE916DA7PA2	10-Nov-2020	279.04	10-Nov-2020	48,500.00	Not Applicable
5	INE916DA7OK4	23-Nov-2020	19.73	23-Nov-2020	500.00	Not Applicable
6	INE916DA7QI3^	28-Nov-2020	1,916.18	28-Nov-2022	Payable after 31.03.2021	Not Applicable
7	INE916D08CX6^	30-Nov-2020	101.28	01-Dec-2020	2,000.00	Not Applicable
8	INE916D09057^	30-Nov-2020	25.32	01-Dec-2020	500.00	Not Applicable
9	INE916D08DX4	07-Dec-2020	825.00	07-Dec-2027	Payable after 31.03.2021	Not Applicable
10	INE916D08DT2	21-Dec-2020	417.70	22-Jun-2023	Payable after 31.03.2021	Not Applicable
11	INE916DA7OL2	22-Dec-2020	22.83	22-Dec-2020	500.00	Not Applicable
12	INE916DA7QF9	28-Dec-2020	4,040.90	28-Dec-2022	Payable after 31.03.2021	Not Applicable
13	INE916DA7PE4	08-Jan-2021	4,639.44	08-Jan-2021	61,500.00	Not Applicable
14	INE916D08DU0	15-Jan-2021	198.00	13-Jan-2023	Payable after 31.03.2021	Not Applicable
15	INE916D08DV8	15-Jan-2021	49.50	13-Jan-2023	Payable after 31.03.2021	Not Applicable
16	INE916DA7QL7	27-Jan-2021	4,189.32	27-Jan-2023	Payable after 31.03.2021	Not Applicable
17	INE916DA7QG7	23-Feb-2021	3,451.07	23-Feb-2023	Payable after 31.03.2021	Not Applicable
18	INE916D08DL9	25-Mar-2021	1,570.68	23-Apr-2021	Payable after 31.03.2021	Not Applicable
19	INE916DA7ON8	26-Mar-2021	38.97	26-Mar-2021	500.00	Not Applicable
20	INE916DA7NX9	Not Applicable	Not Applicable	27-Jan-2021	730.00	Not Applicable
21	INE916DA7OJ6	Not Applicable	Not Applicable	23-Oct-2020	640.00	Not Applicable
22	INE916DA7PF1	Not Applicable	Not Applicable	10-Feb-2021	19,470.00	Not Applicable
23	INE916DA7PH7	Not Applicable	Not Applicable	23-Dec-2020	70,700.00	17,776.69
24	INE916DA7PK1	Not Applicable	Not Applicable	29-Mar-2021	27,150.00	7,559.35
<b>Notes:</b>						
^For INE916D08CX6, INE916D09057 & INE916DA7QI3, original scheduled interest payment day is falling on a Holiday, hence It will shift to the following working day as per the terms of the issue.						
Debentures outstanding as on 30.09.2020 for which interest or principal or both is scheduled after 31.03.2021 is not considered in the above table.						

For Kotak Mahindra Prime Limited

**Kiran Tangudu**  
Company Secretary

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Annexure I - pursuant to Regulation 52(4)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Statement of previous Principal payments for privately placed Listed Commercial Paper for the period April 01, 2020 - September 30, 2020

Rs. in lakh

Sr. No	ISIN	Maturity Date	Actual Date of Redemption	Redemption Principal Amount	Whether redemption amount paid
1	INE916D14Q80	9-Apr-20	9-Apr-20	5,500.00	Yes
2	INE916D14R30	23-Apr-20	23-Apr-20	12,500.00	Yes
3	INE916D14O33	30-Apr-20	30-Apr-20	15,000.00	Yes
4	INE916D14O41	5-May-20	5-May-20	1,000.00	Yes
5	INE916D14N67	7-May-20	6-May-20	5,000.00	Yes
6	INE916D14T20	8-May-20	8-May-20	15,000.00	Yes
7	INE916D14O66	11-May-20	11-May-20	15,000.00	Yes
8	INE916D14N75	22-May-20	22-May-20	17,500.00	Yes
9	INE916D14O17	29-May-20	29-May-20	40,000.00	Yes
10	INE916D14O09	4-Jun-20	4-Jun-20	1,000.00	Yes
11	INE916D14O25	10-Jun-20	10-Jun-20	15,000.00	Yes
12	INE916D14T53	12-Jun-20	12-Jun-20	15,000.00	Yes
13	INE916D14O58	22-Jun-20	22-Jun-20	25,000.00	Yes
14	INE916D14Q07	6-Jul-20	6-Jul-20	9,000.00	Yes
15	INE916D14T04	10-Jul-20	10-Jul-20	3,700.00	Yes
16	INE916D14R48	20-Jul-20	20-Jul-20	30,000.00	Yes
17	INE916D14P16	7-Aug-20	7-Aug-20	20,000.00	Yes
18	INE916D14P24	13-Aug-20	13-Aug-20	10,000.00	Yes
19	INE916D14T38	14-Aug-20	14-Aug-20	15,000.00	Yes
20	INE916D14P40	25-Aug-20	25-Aug-20	10,000.00	Yes
21	INE916D14T87	27-Aug-20	27-Aug-20	30,000.00	Yes
22	INE916D14T95	31-Aug-20	31-Aug-20	20,000.00	Yes
23	INE916D14T61	7-Sep-20	7-Sep-20	20,000.00	Yes
24	INE916D14U19	16-Sep-20	16-Sep-20	38,500.00	Yes
25	INE916D14U27	18-Sep-20	18-Sep-20	10,000.00	Yes
26	INE916D14R55	28-Sep-20	28-Sep-20	52,500.00	Yes
27	INE916D14U43	30-Sep-20	30-Sep-20	100,000.00	Yes
<b>Note</b>					

For Kotak Mahindra Prime Limited

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Statement of next Principal payments for privately placed Listed Commercial Paper for the period October 01, 2020 to March 31, 2021

Rs. in lakh

Sr. No	ISIN	Maturity Date	Principal Amount
1	INE916D14Q98	05-Oct-2020	25,000.00
2	INE916D14R06	06-Oct-2020	15,000.00
3	INE916D14U84	09-Oct-2020	44,000.00
4	INE916D14U68	29-Oct-2020	10,000.00
5	INE916D14S47	24-Nov-2020	40,000.00
6	INE916D14U76	26-Nov-2020	21,000.00
7	INE916D14S54	27-Nov-2020	42,500.00
8	INE916D14U50	01-Dec-2020	13,000.00
9	INE916D14S96	07-Dec-2020	30,000.00
10	INE916D14S88	21-Jan-2021	40,000.00
11	INE916D14T12	05-Feb-2021	35,000.00
12	INE916D14T46	16-Feb-2021	40,000.00
13	INE916D14T79	26-Mar-2021	50,000.00
Note			

For Kotak Mahindra Prime Limited

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Company Secretary

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