



Kotak Mahindra Prime

June 7, 2013

To,
Bombay Stock Exchange Ltd
1st Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001
Kind Attention: - Ms. Shilpa Pachori

Ref: - Clause No 27 of Simplified Listing Agreement for Debt Securities dated May 11, 2009.

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication as on March 31, 2013 counter signed by the debenture trustee - IDBI Trusteeship Services Ltd

Dear Madam,

Enclosed please find the details of outstanding listed debentures on the Bombay Stock Exchange (BSE) as of March 31, 2013 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2012 to March 31, 2013 for Kotak Mahindra Prime Ltd (KMP) counter signed by IDBI Trusteeship Services Ltd, the debenture trustees for KMP. We have attached the following details:-

- i) Annexure I – Details of privately placed listed debentures outstanding as of March 31, 2013 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2012 to March 31, 2013 containing the following:-
 - Credit Rating for each of the securities issued.
 - Asset cover available for the each of the securities issued.
 - Previous due date for the payment of interest/principal and whether the same has been paid or not, and
 - Next due date for the payment of interest/principal.

- ii) Debt to Equity Ratio: Annexure II

Kindly acknowledge receipt of the same.

Thanking you.

For Kotak Mahindra Prime Limited

Ravi Chugh
Vice President



J. Joshi
Jay Joshi
Vice President

Counter signed by:
IDBI Trusteeship Services Ltd

Mewandha
Authorised Signatories
Encl:

- Annexure I giving details of privately placed listed debentures outstanding as of March 31, 2013 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2012 to March 31, 2013 to be countersigned by the IDBI Trusteeship Services Ltd.
- Annexure II giving Debt to Equity Ratio as on March 31, 2013.

Kotak Mahindra Prime Limited

Kotak Infiniti, 4th Floor	T +91 22 66056825	Registered Office :
Building No 21, Infinity Park	F +91 22 67259086	36-38A, Nariman Bhavan
Off Western Express Highway	service.carfinance@kotak.com	227, Nariman Point
General A K Vaidya Marg	www.kotak.com	Mumbai 400 021, India
Malsad (E), Mumbai 400 097, India		

Customer Service Call Center No. +91 22 6773 6000 / 1800-209-5732



Annexure II

Details of Debt/Equity Ratio (D/E Ratio)

Extract of Audited Financial Results as at March 31, 2013.

	<u>Rs in crs</u>
Net Worth	2,352.92
Debt	15,685.01
Debt/Equity Ratio (D/E ratio):	6.67: 1

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Kotak Mahindra Prime Limited

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June 7, 2013

To,
Debenture Holders

Ref: - Clause No 27 of Simplified Listing Agreement for Debt Securities dated May 11, 2009.


Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication to respective debenture holders as on March 31, 2013 counter signed by the debenture trustee - IDBI Trusteeship Services Ltd.

Dear Sir/Madam,

Enclosed please find the respective details of outstanding listed debentures on the Bombay Stock Exchange (BSE) as of March 31, 2013 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2012 to March 31, 2013 for Kotak Mahindra Prime Ltd (KMP) counter signed by IDBI Trusteeship Services Ltd, the debenture trustees for KMP. We have attached the following details:-

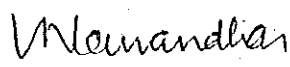
- i) Annexure I – Details of privately placed listed debentures outstanding as of March 31, 2013 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2012 to March 31, 2013 counter signed by the Trustee containing the following:-
- Credit Rating for each of the securities issued.
 - Asset cover available for the each of the securities issued.
 - Previous due date for the payment of interest/principal and whether the same has been paid or not, and
 - Next due date for the payment of interest/principal.
- ii) Debt to Equity Ratio:-
- Extract of Audited Financial Results as at March 31, 2013 –
Debt to Equity Ratio: 6.67:1

Kindly acknowledge receipt of the same.

Thanking you.
For Kotak Mahindra Prime Limited
Ravi Chugh
Vice President
Jay Joshi
Vice President

Encl:

- Annexure I giving details of outstanding listed debentures issued on a private placement basis as on March 31, 2013 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2012 to March 31, 2013.

Counter signed by:
IDBI Trusteeship Services Ltd
Manoj Mandlik
Authorised Signatories

Kotak Mahindra Prime Limited

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