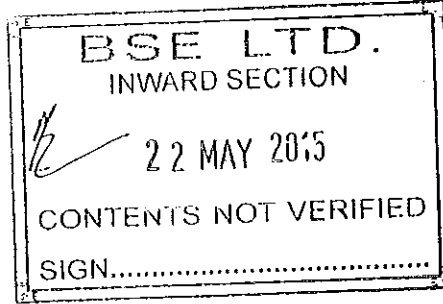




May 22, 2015

To,  
Bombay Stock Exchange Ltd  
1<sup>st</sup> Floor, P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001



Kind Attention: Ms. Gunjan Jain

Ref: Clause No 27 of Simplified Listing Agreement for Debt Securities dated May 11, 2009

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication as on March 31, 2015 counter signed by the debenture trustee - IDBI Trusteeship Services Ltd.

Dear Madam,

Enclosed please find the details of outstanding listed debentures on the Bombay Stock Exchange (BSE) as of March 31, 2015 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2014 to March 31, 2015 for Kotak Mahindra Prime Ltd (KMP) counter signed by IDBI Trusteeship Services Ltd, the debenture trustees for KMP. We have attached the following details:-

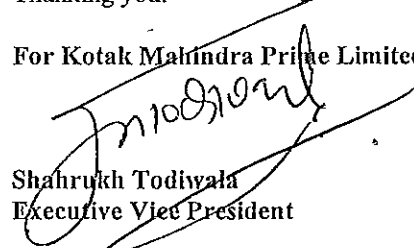
- i) Annexure I – Details of privately placed listed debentures outstanding as of March 31, 2015 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2014 to March 31, 2015 containing the following:-
  - Credit Rating for each of the securities issued.
  - Asset cover available for the each of the securities issued.
  - Previous due date for the payment of interest/principal and whether the same has been paid or not, and
  - Next due date for the payment of interest/principal.

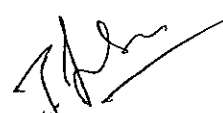
- ii) Debt to Equity Ratio: Annexure II

Kindly acknowledge receipt of the same.

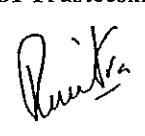
Thanking you.

For Kotak Mahindra Prime Limited

  
Shahrukh Todiwala  
Executive Vice President

  
Jay Joshi  
Vice President

Counter signed by:  
IDBI Trusteeship Services Ltd

  
Authorised Signatories

Encl:

- Annexure I giving details of privately placed listed debentures outstanding as of March 31, 2015 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2014 to March 31, 2015 to be countersigned by the IDBI Trusteeship Services Ltd.
- Annexure II giving Debt to Equity Ratio as on March 31, 2015.



Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730 T +91 22 66056825  
Kotak Infinity, 6th Floor F +91 22 67259086  
Building No 21, Infinity park service.carfinance@kotak.com  
Off Western Express Highway www.kotak.com  
General A K Vaidya Marg  
Malad (E), Mumbai 400 097, India

Registered Office :  
27BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051  
India.





May 22, 2015

To,  
Bombay Stock Exchange Ltd  
1<sup>st</sup> Floor, P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001

Kind Attention: Ms. Gunjan Jain

Ref: Clause No 27 of Simplified Listing Agreement for Debt Securities dated May 11, 2009

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Dear Madam,

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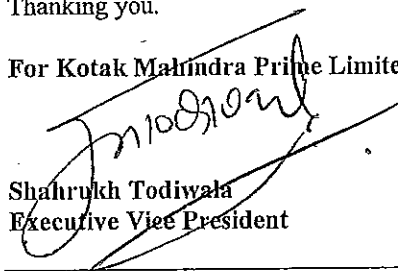
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  - Next due date for the payment of interest/principal.

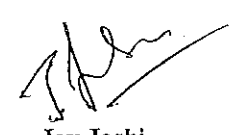
ii) Debt to Equity Ratio: Annexure II

Kindly acknowledge receipt of the same.

Thanking you.

For Kotak Mahindra Prime Limited

  
Shahrukh Todiwala  
Executive Vice President

  
Jay Joshi  
Vice President

Counter signed by:  
IDBI Trusteeship Services Ltd

**Authorised Signatories**

**Encl:**

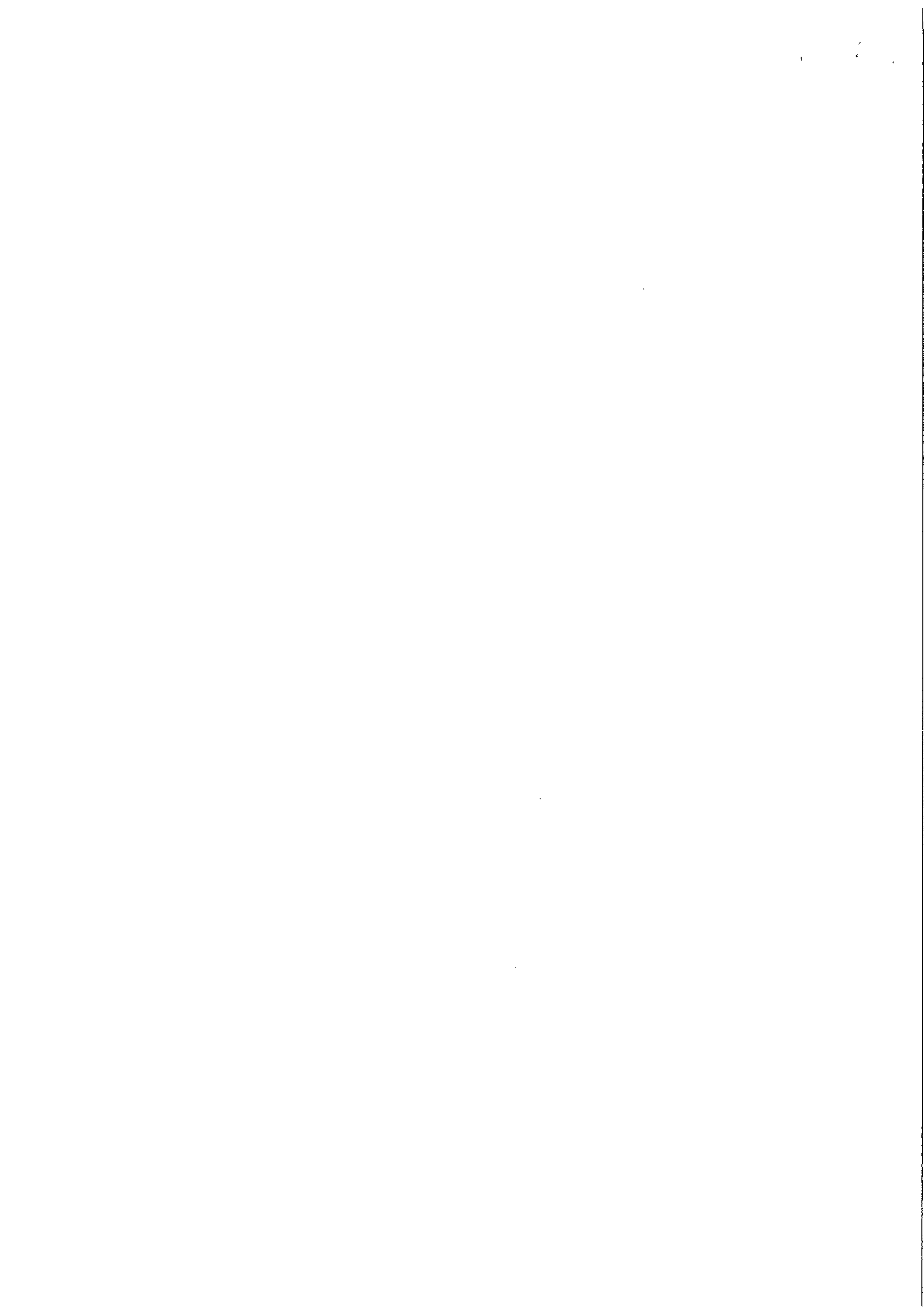
- Annexure I giving details of privately placed listed debentures outstanding as of March 31, 2015 and status of interest and principal payments for privately placed listed debentures for the period October 1, 2014 to March 31, 2015 to be countersigned by the IDBI Trusteeship Services Ltd.
- Annexure II giving Debt to Equity Ratio as on March 31, 2015.

**Kotak Mahindra Prime Limited**

CIN U67200MH1996PLC097730  
Kotak Infinity, 6th Floor  
Building No 21, Infinity park  
Off Western Express Highway  
General A K Vaidya Marg  
Malad (E), Mumbai 400 097, India

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service.carfinance@kotak.com  
www.kotak.com

Registered Office :  
27BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051  
India.





Annexure II

Details of Debt/Equity Ratio (D/E Ratio)

Extract of Audited Financial Results as at March 31, 2015.

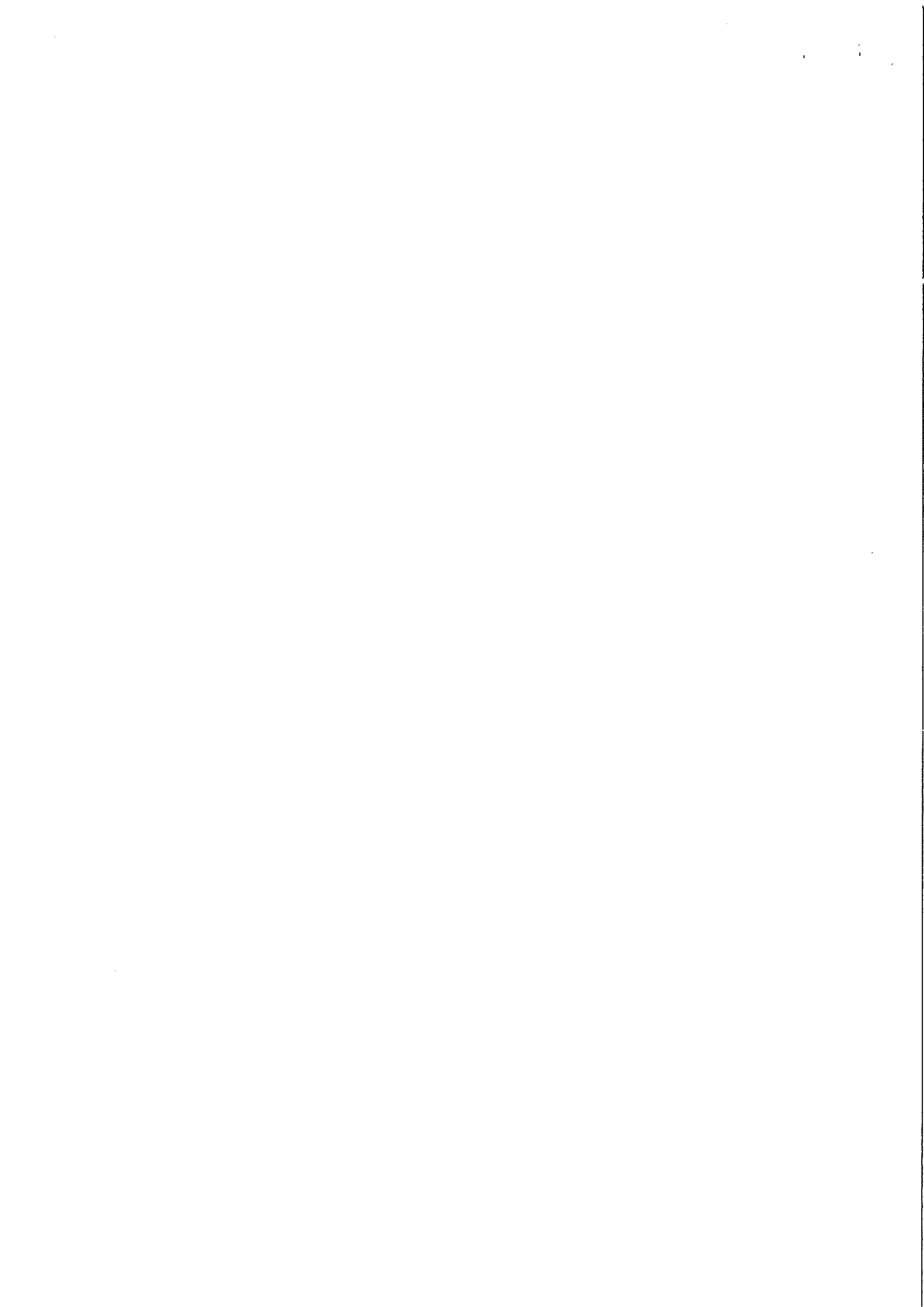
	<u>Rs in crs</u>
Net Worth	3,350.72
Debt	16,326.35
<b>Debt/Equity Ratio (D/E ratio):</b>	<b>4.87:1</b>

**Kotak Mahindra Prime Limited**

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India.



Details of outstanding privately placed debentures as on 31 March 2016 and status of interest and principal payments for privately placed Debentures for the period 01 October 2014 - 31 March 2016

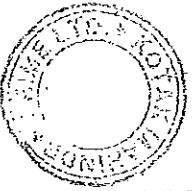
Sl. No	KMP Debenture Series No	Name of Debenture Holders as on 31 March 2016	Date of Allotment	Maturity Date	Principal Amount (Rs.)	Credit Rating	Assets Cover Available	Private for payment of interest	Whether previous interest has been paid or not	Next due date for payment of interest	Next due date for payment of Principal	ISIN	ISIN
1	201	The Maharashtra State Co. Op. Bank's Staff Provident Fund	23-04-2007	23-Apr-2016	12,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	27-09-2014	Yes	23-09-2015	23-Apr-2016	INEP1000006927	INEP1000006927
2	202	Chempalim Consulting India P.M. Ltd. Employees Provident Fund	23-04-2007	23-Apr-2016	12,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	27-09-2014	Yes	23-09-2015	23-Apr-2016	INEP1000006927	INEP1000006927
3	203	UPL Midland Fund	23-04-2007	23-Apr-2016	10,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	27-09-2014	Yes	23-09-2015	23-Apr-2016	INEP1000006927	INEP1000006927
4	204	UPL Midland Fund	23-04-2007	23-Apr-2016	10,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	27-09-2014	Yes	23-09-2015	23-Apr-2016	INEP1000006927	INEP1000006927
5	207	Maharashtra State Co-op. Bank Employees Gratuity Fund	23-04-2007	23-Apr-2016	7,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	27-09-2014	Yes	23-09-2015	23-Apr-2016	INEP1000006927	INEP1000006927
6	208	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	23-04-2007	23-Apr-2016	8,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	27-09-2014	Yes	23-09-2015	23-Apr-2016	INEP1000006927	INEP1000006927
7	208	TATA Motors Limited Provident Fund	23-04-2007	23-Apr-2016	10,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	27-09-2014	Yes	23-09-2015	23-Apr-2016	INEP1000006927	INEP1000006927
8	271	Ashok Leyland Employees Emors Provident Fund	23-04-2007	23-Apr-2016	11,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	27-09-2014	Yes	23-09-2015	23-Apr-2016	INEP1000006927	INEP1000006927
9	272	Ashok Leyland Employees Emors Provident Fund	23-04-2007	23-Apr-2016	10,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	27-09-2014	Yes	23-09-2015	23-Apr-2016	INEP1000006927	INEP1000006927
10	473	Maharashtra State Co-op. Bank Employees Gratuity Fund	07-Feb-2009	07-Feb-2016	9,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
11	493	Shreeji Yarners P.M. Ltd. Employees Provident Fund	07-Feb-2009	07-Feb-2016	1,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
12	497	Shreeji Yarners P.M. Ltd. Employees Provident Fund	07-Feb-2009	07-Feb-2016	4,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
13	498	The National Cooperative Bank Ltd Employees Provident Fund	07-Feb-2009	07-Feb-2016	30,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
14	511	OP N. Venuvaraya Co - Operative Provident Fund	07-Feb-2009	07-Feb-2016	20,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
15	617	State of Karnataka Employees Provident Fund	07-Feb-2009	07-Feb-2016	1,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
16	619	State of Karnataka Employees Provident Fund	07-Feb-2009	07-Feb-2016	3,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
17	614	State of Karnataka Employees Provident Fund	07-Feb-2009	07-Feb-2016	3,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
18	516	State of Karnataka Employees Provident Fund	07-Feb-2009	07-Feb-2016	1,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
19	516	State of Karnataka Employees Provident Fund	07-Feb-2009	07-Feb-2016	3,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
20	618	State of Karnataka Employees Provident Fund	07-Feb-2009	07-Feb-2016	10,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
21	571	State of Karnataka Employees Provident Fund	07-Feb-2009	07-Feb-2016	10,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
22	592	The Indian Medical Practitioners Co-Operative Pharmacy & Stores Employees Provident Fund	07-Feb-2009	07-Feb-2016	1,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
23	591	Vasudha Vastu Shiksha Staff Ltd Employees Provident Fund	07-Feb-2009	07-Feb-2016	10,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
24	540	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	4,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
25	541	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	10,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
26	547	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	1,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
27	549	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	3,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
28	550	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	2,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
29	551	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	2,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
30	552	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	5,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
31	553	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	5,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
32	554	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	3,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
33	570	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	3,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
34	561	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	1,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
35	562	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	4,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
36	559	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	10,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
37	571	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	2,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
38	573	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	3,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927
39	574	Indian Oil Corporation Ltd. (Asian Oil Division) Employees Provident Fund	07-Feb-2009	07-Feb-2016	5,000,000.00	CRAA+AA+CRISIL AA+	Not Applicable	09-Feb-2015	Yes	07-Feb-2016	07-Aug-2016	INEP1000006927	INEP1000006927











Annexure 1  
Details of outstanding privately placed debentures as on 31 March 2015 and status of interest and principal payments for privately placed Listed Debentures for the period 01 October 2014 - 31 March 2015

Sl. No	ISIN	Company Name	Issue Date	Term	Interest Rate	Principal Amount (₱)	Interest/Dividend	Principal Payment	Interest/Dividend Payment	Call Option	Redemption Date
146	2020	Cheniere	01-Mar-2015	36-Months	7.00%	400,000,000.00	Nil	Nil	Nil	Call Option	15-Mar-2018
147	2020	Cheniere	01-Mar-2015	36-Months	7.00%	400,000,000.00	Nil	Nil	Nil	Call Option	15-Mar-2018
148	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
149	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
150	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
151	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
152	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
153	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
154	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
155	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
156	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
157	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
158	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
159	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
160	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
161	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
162	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
163	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
164	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
165	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
166	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
167	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
168	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
169	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
170	2010	Industries	26-Sep-2011	36-Months	7.50%	1,000,000,000.00	Nil	Nil	Nil	Call Option	26-Sep-2014
171	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
172	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
173	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
174	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
175	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
176	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
177	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
178	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
179	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
180	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
181	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
182	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
183	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
184	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
185	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
186	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
187	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017
188	2026	Life Insurance Corporation of India	14-Mar-2012	36-Months	8.50%	1,500,000,000.00	Nil	Nil	Nil	Call Option	14-Mar-2017









Details of outstanding privately placed debentures as on 31 March 2015 and Status of Interest and Principal payments for privately placed Listed Debentures for the period 01 October 2014 - 31 March 2015

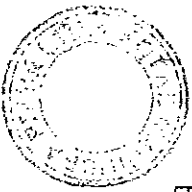
Table with 15 columns: Sr. No., KIP Debenture Name, Issuance Date, Maturity Date, Principal Amount, Credit Rating, Assured Cover Available, Interest for previous period, Next due date for payment, Next due date for payment of Principal, DRF Scrip Code, and IRI.











Annexure 1  
Details of outstanding priority pass debt securities as on 31 March 2015 and Status of Interest and principal payments for priority pass debt securities for the period 01 October 2014 - 31 March 2015

Sl. No.	ISIN	Issuer	Name of Debenture Holders as on 31.03.2015	Date of Maturity	Principal Amount (₹)	Credit Rating	Asset Cover Available	Priority Pass	Interest due	Principal due	Next due date for interest	Next due date for principal	ISIN
501	2490	Koike	Koike Mutual Fund Ltd	02-Nov-2016	500,000,000.00	FTCR, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	02-Nov-2016	02-Nov-2016	INE100QATYF1
502	2491	Koike	Koike Mutual Fund Ltd	02-Nov-2016	500,000,000.00	FTCR, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	02-Nov-2016	02-Nov-2016	INE100QATYF2
503	2492	Koike	Koike Mutual Fund Ltd	02-Nov-2016	500,000,000.00	FTCR, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	02-Nov-2016	02-Nov-2016	INE100QATYF3
504	2493	Koike	Koike Mutual Fund Ltd	02-Nov-2016	500,000,000.00	FTCR, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	02-Nov-2016	02-Nov-2016	INE100QATYF4
505	2494	Koike	Koike Mutual Fund Ltd	02-Nov-2016	500,000,000.00	FTCR, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	02-Nov-2016	02-Nov-2016	INE100QATYF5
506	2495	Koike	Koike Mutual Fund Ltd	02-Nov-2016	500,000,000.00	FTCR, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	02-Nov-2016	02-Nov-2016	INE100QATYF6
507	2496	Koike	Koike Mutual Fund Ltd	02-Nov-2016	500,000,000.00	FTCR, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	02-Nov-2016	02-Nov-2016	INE100QATYF7
508	2497	Koike	Koike Mutual Fund Ltd	02-Nov-2016	500,000,000.00	FTCR, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	02-Nov-2016	02-Nov-2016	INE100QATYF8
509	2498	Koike	Koike Mutual Fund Ltd	02-Nov-2016	500,000,000.00	FTCR, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	02-Nov-2016	02-Nov-2016	INE100QATYF9
510	2499	Koike	Koike Mutual Fund Ltd	02-Nov-2016	500,000,000.00	FTCR, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	02-Nov-2016	02-Nov-2016	INE100QATYF10
511	2500	HDFC Bank	HDFC Bank	15-Mar-2016	1,500,000,000.00	CRISIL, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	15-Mar-2016	15-Mar-2016	INE100QATYF11
512	2501	HDFC Bank	HDFC Bank	15-Mar-2016	1,500,000,000.00	CRISIL, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	15-Mar-2016	15-Mar-2016	INE100QATYF12
513	2502	HDFC Bank	HDFC Bank	15-Mar-2016	1,500,000,000.00	CRISIL, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	15-Mar-2016	15-Mar-2016	INE100QATYF13
514	2503	HDFC Bank	HDFC Bank	15-Mar-2016	1,500,000,000.00	CRISIL, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	15-Mar-2016	15-Mar-2016	INE100QATYF14
515	2504	HDFC Bank	HDFC Bank	15-Mar-2016	1,500,000,000.00	CRISIL, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	15-Mar-2016	15-Mar-2016	INE100QATYF15
516	2505	HDFC Bank	HDFC Bank	15-Mar-2016	1,500,000,000.00	CRISIL, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	15-Mar-2016	15-Mar-2016	INE100QATYF16
517	2506	HDFC Bank	HDFC Bank	15-Mar-2016	1,500,000,000.00	CRISIL, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	15-Mar-2016	15-Mar-2016	INE100QATYF17
518	2507	HDFC Bank	HDFC Bank	15-Mar-2016	1,500,000,000.00	CRISIL, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	15-Mar-2016	15-Mar-2016	INE100QATYF18
519	2508	HDFC Bank	HDFC Bank	15-Mar-2016	1,500,000,000.00	CRISIL, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	15-Mar-2016	15-Mar-2016	INE100QATYF19
520	2509	HDFC Bank	HDFC Bank	15-Mar-2016	1,500,000,000.00	CRISIL, AAA	Refer Note No. 2	Not Applicable	Not Applicable	Not Applicable	15-Mar-2016	15-Mar-2016	INE100QATYF20

Annexure 1

Details of outstanding privately placed debentures as on 31 March 2015 and status of interest and principal payments for privately placed Debentures for the period 01 October 2014 - 31 March 2015

Sl. No	KMP Debenture No. (Till March 2015)	Name of Debenture Holders as on 31 March 2015	Date of Allotment	Maturity Date	Principal Amount (Rs.)	Credit Rating	Asset Cover Available	Preceding due date for payment of interest	Whether previous interest paid or not	Next due date for payment of interest	Next due date for payment of Principal	ISIN	ISIN
010	2513	Indiabulls Bank	27-Mar-2015	27-Mar-2017	500,000,000.00	CRISIL AAA	Hypothecation on receivables of the Company arising out of hire purchase transactions, on all other purchase transactions, on all other book debts and on such other current assets as may be identified by the Company from time to time, with an amount equal to the face value of Debentures, during the tenure of Debenture.	26-Mar-2015	Not Applicable	26-Mar-2015	27-Mar-2017	INE909A73135	INE909A73135
020	2508	KOFC Financial Mutual Fund	27-Mar-2015	27-Mar-2018	500,000,000.00	CRISIL AAA	None (N/A)	27-Mar-2015	Not Applicable	27-Mar-2015	27-Mar-2018	INE909A73135	INE909A73135
021	2512	Reliance Mutual FUND	27-Mar-2015	27-Apr-2017	500,000,000.00	CRISIL AAA	None (N/A)	27-Mar-2015	Not Applicable	27-Mar-2015	27-Apr-2017	INE909A73135	INE909A73135
		<b>TOTAL</b>			<b>1,500,000,000.00</b>								

Notes: Asset Cover Available

- Hypothecation on receivables of the Company (pre-passu first charge) arising out of loan, lease and hire purchase transactions, on all other book debts, and on such other current assets as may be identified by the Company from time to time, with an asset cover ratio of 1.00 times value of Debentures, during the tenure of Debenture.
- The Debentures are redeemable at par. The Non Convertible Debentures, Interest Linked Debentures, Cash Discount Debentures and Debentures issued at Discount are secured by way of a first and pari passu mortgage in favour of the Security Trustee on the Company's immovable property of Rs. 18.07 lakhs and further secured by way of hypothecation/mortgage of charge assets such as receivables arising out of loan, lease and hire purchase, book debts, current assets and investments (excluding investment in Mutual Funds units and strategic investments of the company).
- KMP's rating has been upgraded to AAA from AA+ w.a.t./August 4, 2014 and accordingly all outstanding debentures shall be treated as AAA.



