

To,
Bombay Stock Exchange Ltd
1st Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001

Kind Attention: Ms. Gunjan Jain

Ref: Clause No 27 of Simplified Listing Agreement for Debt Securities dated May 11, 2009

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication as on September 30, 2014 counter signed by the debenture trustee - IDBI Trusteeship Services Ltd.

Dear Madam,

Enclosed please find the details of outstanding listed debentures on the Bombay Stock Exchange (BSE) as of September 30, 2014 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2014 to September 30, 2014 for Kotak Mahindra Prime Ltd (KMP) counter signed by IDBI Trusteeship Services Ltd, the debenture trustees for KMP. We have attached the following details:-

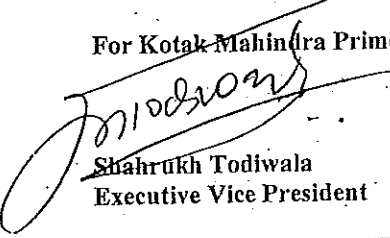
- i) Annexure I – Details of privately placed listed debentures outstanding as of September 30, 2014 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2014 to September 30, 2014 containing the following:-
- Credit Rating for each of the securities issued.
 - Asset cover available for the each of the securities issued.
 - Previous due date for the payment of interest/principal and whether the same has been paid or not, and
 - Next due date for the payment of interest/principal.

ii) Debt to Equity Ratio: Annexure II

Kindly acknowledge receipt of the same.

Thanking you.

For Kotak Mahindra Prime Limited


Shahrulkh Todiwala
Executive Vice President


Jay Joshi
Vice President

Counter signed by:
IDBI Trusteeship Services Ltd


Authorized Signatories

Encl:

- Annexure I giving details of privately placed listed debentures outstanding as of September 30, 2014 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2014 to September 30, 2014 to be countersigned by the IDBI Trusteeship Services Ltd.
- Annexure II giving Debt to Equity Ratio as on September 30, 2014.

Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730

Kotak Infinity, 4th Floor

Building No 21, Infinity park

Off Western Express Highway

General A K Vaidya Marg

Malad (E), Mumbai 400 097, India

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F +91 22 67259086

service.carfinance@kotak.com

www.kotak.com

Registered Office :

27BKC, C 27, G Block,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

India.



Annexure II

Details of Debt/Equity Ratio (D/E Ratio)

Extract of Audited Financial Results as at September 30, 2014.

	<u>Rs in crs</u>
Net Worth	3,088.49
Debt	15,970.26
Debt/Equity Ratio (D/E ratio):	5.17:1

Kotak Mahindra Prime Limited

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India.

December 30, 2014

To,
Debenture Holders

Ref: Clause No 27 of Simplified Listing Agreement for Debt Securities dated May 11, 2009

Sub: Kotak Mahindra Prime Ltd (KMP) half yearly communication to respective debenture holders as on September 30, 2014 counter signed by the debenture trustee - IDBI Trusteeship Services Ltd.

Dear Sir/Madam,


Enclosed please find the respective details of outstanding listed debentures on the Bombay Stock Exchange (BSE) as of September 30, 2014 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2014 to September 30, 2014 for Kotak Mahindra Prime Ltd (KMP) counter signed by IDBI Trusteeship Services Ltd, the debenture trustees for KMP. We have attached the following details:-

- i) Annexure I – Details of privately placed listed debentures outstanding as of September 30, 2014 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2014 to September 30, 2014 counter signed by the Trustee containing the following:
- Credit Rating for each of the securities issued.
 - Asset cover available for the each of the securities issued.
 - Previous due date for the payment of interest/principal and whether the same has been paid or not, and
 - Next due date for the payment of interest/principal.
- ii) Debt to Equity Ratio:-
- Extract of Audited Financial Results as at September 30, 2014 –
Debt to Equity Ratio: 5.17:1

Kindly acknowledge receipt of the same.

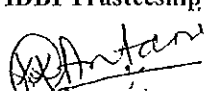
Thanking you.

For Kotak Mahindra Prime Limited


Shahrukh Todiwala
Executive Vice President
Jay Joshi
Vice President

Encl:

- Annexure I giving details of outstanding listed debentures issued on a private placement basis as on September 30, 2014 and status of interest and principal payments for privately placed listed debentures for the period April 1, 2014 to September 30, 2014.

Counter signed by:
IDBI Trusteeship Services Ltd
Authorised Signatories

Kotak Mahindra Prime Limited

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